

NWFL/SEC/2024/13

April 26, 2023

BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sir / Madam,

Sub: Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed herewith the Annual Disclosure to be made by the Company being identified as a Large Corporate for the financial year 2022-23.

Please note that we are not an identified Large Corporate as on March 31, 2023. Hence Annexure A- Initial Disclosure is not applicable.

Kindly take the same on record.

Thanking you, Yours faithfully,

For Nuvama Wealth Finance Limited (formerly known as Edelweiss Finance & Investments Limited)

Pooja Doshi Company Secretary

Encl. as above



Annexure - B2

Name of Company: Nuvama Wealth Finance Limited (formerly known as Edelweiss

Finance & Investments Limited) CIN: <u>U67120MH1994PLC286057</u> Report filed for FY: <u>2022-2023</u>

Details of Current block (all figures in Rs. crores):

Sr. No	Particulars	Details
1.	2-year block period (Specify financial years)	2022-23 and 2023-24
2.	Incremental borrowing done in FY 22-23 (a)	654.40
3.	Mandatory borrowing to be done through issuance of debt securities in FY 22-23 (b) = (25% of a)	163.60
4.	Actual borrowings done through debt securities in FY 22-23 (principle value) (c)	654.40
5.	Shortfall in the mandatory borrowing through debt securities, if any for FY 21-22 carried forward to FY 22-23. (d)	Nil
6.	Quantum of (d), which has been met from (c) (e)	Nil
7.	Shortfall, if any, in the mandatory borrowing through debt securities for FY 22-23 (after adjusting for any shortfall in borrowing for FY 21-22 which was carried forward to FY 22-23) (f)= (b)-[(c)-(e)]	Nil
8.	Details of penalty to be paid, if any, in respect to previous block.	NA

For Nuvama Wealth Finance Limited (formerly known as Edelweiss Finance & Investments Limited)

Pooja Doshi Company Secretary

Email: Secretarial@nuvama.com

Manishkumar Jain Chief Financial Officer